

Retirement Concerns

Across retirees, *staying healthy enough to enjoy retirement* is the top overall concern. Other concerns vary somewhat by segment.



HEALTH-CONSCIOUS SPENDERS



HEALTH CARE COSTS • HAVING ENOUGH MONEY TO DO WHAT I WANT • CHOOSING AMONG HEALTH CARE OPTIONS

41%

FEEL THEY HAVE SAVED LESS THAN WHAT THEY'LL NEED



OPTIMISTIC PLANNERS



TAXES • STAYING ENGAGED WITH FAMILY & FRIENDS • LEAVING SOMETHING TO FAMILY

55%

FEEL THEY HAVE SAVED MORE THAN WHAT THEY'LL NEED



LOST STRUGGLERS



OUTLIVING RETIREMENT SAVINGS

38%

FEEL THEY HAVE SAVED LESS THAN WHAT THEY'LL NEED



SPONTANEOUS FREEDOM-SEEKERS



NOT BEING ABLE TO CARE FOR SELF LONG-TERM • BEING BORED

41%

FEEL THEY HAVE SAVED ABOUT WHAT THEY WILL NEED